



## FACTS

### WHAT DOES ICG ADVISORS, LLC (“ICG”) DO WITH YOUR PERSONAL INFORMATION?

#### Why?

Financial institutions choose how they share your personal information. Federal law gives consumers the right to limit some, but not all, sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

#### What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include, but is not limited to:

- Your name, address and identifying numbers (including Social Security numbers), and other personal and financial information, from you and from identification cards and papers you submit to us, on applications, subscription agreements or other forms or communications;
- Information about your account balances and financial transactions with us, or nonaffiliated third parties, from our internal sources, and from nonaffiliated third parties; and/or
- Information about your account balances and financial transactions and other personal and financial information, from consumer credit reporting agencies or other nonaffiliated third parties, to verify information received from you or others.

#### How?

Financial institutions share customers’ and consumers’ personal information to run their everyday business. In the section below, we list the reasons financial institutions can share their customers’ and consumers’ personal information; the reasons ICG chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does ICG share?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes—</b> to offer our products and services to you	Yes	No
<b>For joint marketing with other financial companies</b>	No	We do not share
<b>For our affiliates’ everyday business purposes—</b> information about your transactions and experiences	Yes	No
<b>For our affiliates’ everyday business purposes—</b> information about your creditworthiness	No	We do not share
<b>For our affiliates to market to you</b>	No	We do not share
<b>For non-affiliates to market to you</b>	No	We do not share

#### To limit our sharing

- Call (424) 270-8900 or
- Email [Compliance@icgadvisors.com](mailto:Compliance@icgadvisors.com)

**Note:** If you are a new customer or consumer, we can begin sharing your information 30 days from the date we provided this notice. When you are no longer our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.

#### Questions?

Call (424) 270-8900

Who we are	
<b>Who is providing this notice?</b>	<p>This Privacy Notice applies to ICG and each of the private investment funds for which we serve as investment advisor (collectively, the “Private Funds”). The Private Funds include:</p> <ul style="list-style-type: none"> <li>▪ ICG Access Fund, LLC</li> <li>▪ ICG Access Fund Offshore SPC Limited</li> <li>▪ ICG Insurance Fund II LLC</li> <li>▪ ICG Credit Opportunities Fund, LP</li> <li>▪ ICG Credit Opportunities Fund 1A LP</li> <li>▪ ICG Television City Holdings, LLC</li> <li>▪ ICG MB Holdings, LLC</li> <li>▪ Nexii ICG Holdings, LLC</li> </ul>

What we do	
<b>How does ICG protect my personal information?</b>	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. In our offices, we limit access to your personal information to ICG personnel who need to know the information to provide products or services to you.
<b>How does ICG collect my personal information?</b>	<p>We collect your personal information, for example, when you:</p> <ul style="list-style-type: none"> <li>▪ Give us your contact information;</li> <li>▪ Open an account;</li> <li>▪ Make a deposit or withdrawal from a fund; and/or</li> <li>▪ Seek advice about your investments.</li> </ul> <p>We also collect your personal information from others, such as credit bureaus, affiliates or other companies.</p>
<b>Why can't I limit all sharing?</b>	<p>Federal law gives you the right to limit only:</p> <ul style="list-style-type: none"> <li>▪ Sharing for affiliates' everyday business purposes—information about your creditworthiness;</li> <li>▪ Affiliates from using your information to market to you; and</li> <li>▪ Sharing for non-affiliates to market to you.</li> </ul>
<b>What happens when I limit sharing for an account I hold jointly with someone else?</b>	Your choices will apply to everyone on your account – unless you tell us otherwise.

Definitions	
<b>Affiliates</b>	<p>Companies related by common ownership or control. They can be financial and non-financial companies.</p> <p><i>In addition to our Private Fund affiliates included above in the section “Who is providing this notice?”, ICG maintains the following affiliates:</i></p> <p><i>ICG Credit Opportunities GP, LLC</i>  <i>ICG SMRS GP, LLC</i></p>
<b>Non-affiliates</b>	<p>Companies not related by common ownership or control. They can be financial and non-financial companies.</p> <p><i>ICG does not share with non-affiliates so they can market to you.</i></p>
<b>Joint Marketing</b>	<p>A formal agreement between non-affiliated financial companies that together market products or services to you.</p> <p><i>ICG does not have joint marketing arrangements with non-affiliated financial companies.</i></p>